



Security Awareness Training Efficiency Checklist

Security awareness training (SAT) is often a checkbox for compliance—but it shouldn't be a waste of time. Done right, SAT can actually strengthen your cybersecurity culture without draining your team's resources.

- ✔ Users are overloaded
- ✔ Admins are overworked
- ✔ Leaders don't see ROI

Let's fix that.

Automate

- New user onboarding
- Campaign scheduling (training + phishing)
- User reminders and notifications
- Progress tracking and reporting
- Compliance documentation
- Configuring allowlisting
- Reported email triaging

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- 10-minute onboarding
- Hands-free training campaigns
- Automated training reminders
- Automated reporting
- Automated reported phishing analysis with easy to view URLs, headers, and tags right in your help desk

Integrate

- Push training metrics into your PSA dashboard
- Sync users with Google or Azure
- Auto-generate support tickets or reminders
- Manage billing in one place
- Analyze and triage reported emails without leaving your help desk

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- One-click user sync
- One-click allowlisting
- Built-in API
- Report phishing button
- Analyze & triage reported emails without leaving your help desk
- Remove malicious emails across all tenants at once

Upgrade

- Engaging, bite-sized content (not hour-long slide shows)
- Current phishing simulations based on real-world attacks
- Leaderboards and gamification
- Real-time analytics and feedback
- Phishing simulations that go beyond training
- Seamless integration with HR, IT, and communication systems

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- 6 content providers
- Instant feedback on phishing simulations
- Regular content updates
- Reports that actually mean something
- Phishing sims that don't need triaging
- ConnectWise, Google, Microsoft, and more integrations

Outsource

- Simplify training campaign setup and management
- Tailor content to your clients' needs
- Easily add and modify all clients in one dashboard
- Keep training up to date
- Deliver white-labeled reports and dashboards
- Support you and your clients along the way

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- Automate training, phishing, and reporting
- White label everything
- Hands-on support
- You get the credit, we do the work



Learn more at phinsecurity.com



I can fix that.