Prepared by New Phin Partner

SECURITY AWARENESS PERFORMANCE

Test Company

Monthly report • September 2026

Client performance report
Generated October 19, 2026

AT A GLANCE

Executive Summary

Your overall grade changed from an F to a B because your users completed more courses, clicked a large amount of their phishes, and completed all or most of their learning moments. Your report card for the 2 enrolled users is below.

1 PHISH SENT

Phishes Clicked	**1** / 1	F
Learning Moment Completed	**1** / 1	A

5 TRAININGS SENT

Courses Completed	**5** / 5	A

Overall Program Grade
August 2026 Program Grade: F

B

i Learn how this score is calculated in our **Knowledge Base**.

TWELVE-MONTH VIEW

Phishing Test Trends for the Last Twelve Months

Percentage of users who clicked a phishing test email each month.

ENGAGEMENT DETAIL

Training and Phishing Breakdown

TRAINING COMPLETION

Users Up to Date on Training

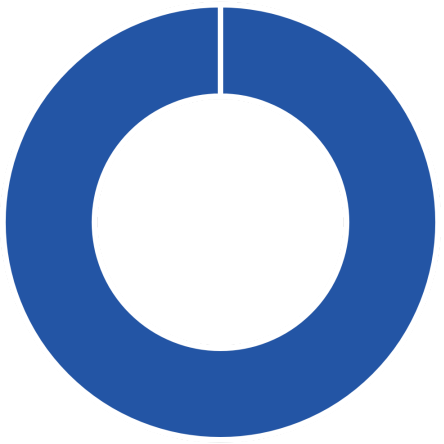
ALL TIME

Share of users who have completed all assigned Security Awareness Training.

Users Who Completed This Month's Training

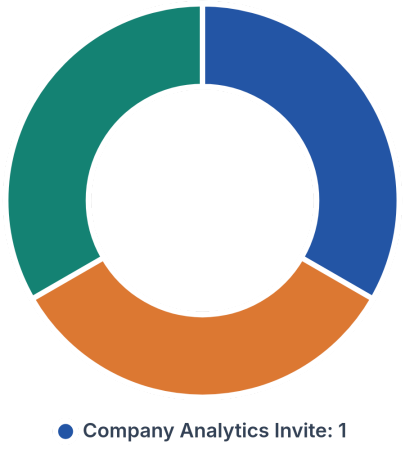
THIS MONTH

Completion status for training assigned this period.



Top Clicked Phishing Test Email Templates

Most-clicked templates from the last twelve months.



ACTION REQUIRED

Users to Watch

Users who are not up to date on training or clicked a phishing email in the last month.

EMAIL	CLICKED PHISH THIS MONTH	UP TO DATE ON TRAINING	TOTAL PHISHES CLICKED %	TOTAL PHISHES SENT	TOTAL TRAINING COMPLETED %	TOTAL TRAINING ASSIGNED
andrew+888@phinsecurity.co...	No	No	50%	4	94%	17
andrew@phinsecurity.com	Yes	No	25%	4	104%	24

USER DETAIL

Historical User Data for the Last Twelve Months

Performance data for active users of Test Company over the last twelve months.

EMAIL	COURSES ASSIGNED	COURSES COMPLETED	PERCENTAGE OF TRAINING COMPLETE	TOTAL PHISHES CLICKED %
andrew+492@phinsecurity.co...	18	18	100%	0%
andrew+888@phinsecurity.co...	17	16	94%	50%
andrew@phinsecurity.com	24	25	104%	25%